



WORLD SATELLITE TELEVISION NETWORK GROUP INC
世界卫视集团股份有限公司

228 PARK AVE S, #70458 NEW YORK, NY10003 USA T: +16468108755 F: +16468109277

世界卫视新年联欢晚会 项目招股说明书

[WSTELEVISION20201218CN001]

- 1, 世界卫视新年联欢晚会项目成立独立的项目公司该公司独立预算和独立收益。
- 2, 世界卫视新年联欢晚会独立项目公司由世界卫视（中国）股份有限公司授权成立并控股，定向吸收传媒公司、电视台、广告公司、公关公司、政府、名牌企业参股。
- 3, 参股企业必须对世界卫视新年联欢晚会业务有正相关强化职能或作用。
- 4, 参股企业必须用现金入股，与世界卫视知识产权入股。参股限定原始股不超过 7.5%,成立新的责任有限公司运行该项目。约定参股方缴纳股金 1 亿美元。



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- 5, 新设公司的比例分成可以是世界卫视占60%，参股股东企业7.5%，32.5%为卓越业绩奖励；
- 6, 项目公司注册地为澳门，设立期限5年。

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世界卫视集团

2020年12月18日



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World Satellite Television New Year Gala Project Prospecto

[WSTELEVISION20201218CN001]

- 1, World Satellite Television New Year Gala Project set up an independent project company, the company's independent budget and independent income.
- 2, World Satellite Television New Year Gala Independent Project Company by World Satellite Television (China) Co., Ltd. authorized the establishment and holding, targeted absorption of media companies, Television stations, advertising companies, public relations companies, government, brand-name enterprises to participate.
- 3, The participating enterprises must have positive related strengthening functions or roles in the World



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Satellite Television New Year GalaBusiness.

4, The participating enterprises must use cash to take a stake in the intellectual property rights of World Satellite Television. The participation limits the original shares to no more than 7.5%, and establishes a new liability limited company to run the project. It is agreed that the shareholders will pay a share capital of US\$100 million.

5, The proportion of newly established companies can be world Television accounted for 60%, shareholders 7.5%, 32.5% for outstanding performance awards;

6, The project company registered in Macao, the establishment period of 5 years.

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World Satellite Television Network Group INC.

December 18, 2020